INVEST IN ESKİŞEHİR
ESKİŞEHİR WITH FIGURES

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Area</strong></td>
<td>13.925 km²</td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>Eskisehir is located in the north-west of the Central Anatolia Region between 29-320° east longitude and 39-400° degree north latitude.</td>
</tr>
<tr>
<td><strong>Currency</strong></td>
<td>Turkish Lira (TL)</td>
</tr>
<tr>
<td><strong>Average Maximum Temperature (°C)</strong></td>
<td>29.3 (August)</td>
</tr>
<tr>
<td><strong>Average Minimum Temperature (°C)</strong></td>
<td>-3.4 (January)</td>
</tr>
<tr>
<td><strong>Population (2017)</strong></td>
<td>860,620</td>
</tr>
<tr>
<td><strong>Annual growth rate of population (2016-2017)</strong></td>
<td>%18.5</td>
</tr>
<tr>
<td><strong>Gross Domestic Product (GDP) per capita (2014)</strong></td>
<td>13,180 USD</td>
</tr>
<tr>
<td><strong>Unemployment Rate (2017)</strong></td>
<td>%9.8</td>
</tr>
<tr>
<td><strong>Sectors</strong></td>
<td>%54 Services, %39 Industry, %7 Agriculture</td>
</tr>
<tr>
<td><strong>Quantity of R&amp;D Centres (2017)</strong></td>
<td>16</td>
</tr>
<tr>
<td><strong>Universities</strong></td>
<td>Anadolu University, Eskisehir Osmangazi University, Eskisehir Technical University</td>
</tr>
</tbody>
</table>

**NUMBER OF ACTIVE EMPLOYEES (2016):**

- 250,129

**NUMBER OF WORKPLACE (2016):**

- 19,716

**NUMBER OF ESTABLISHED COMPANIES (2017):**

- 1,478

**NUMBER OF FOREIGN CAPITAL COMPANIES (2017):**

- 105

**NUMBER OF INVESTMENT INCENTIVE CERTIFICATES (2017):**

- 132

**INVESTMENT INCENTIVE CERTIFICATE (FIXED INVESTMENT AMOUNT / MILLION TL (2017)):**

- 2,529

**INVESTMENT INCENTIVE CERTIFICATE (EMPLOYMENT) (2017):**

- 4,781

Ministry of Economy
ONE OF THE BIGGEST ORGANIZED INDUSTRIAL ZONE IN TURKEY

TECHNOLOGY DEVELOPMENT ZONE (3 CAMPUSES)

SİVRİHİSAR OIZ

BEYLİ KOVA LIVESTOCK FATTENING SPECIALIZED OIZ
**FREE of CHARGE SERVICES of ESKİŞEHİR INVESTMENT SUPPORT OFFICE**

- Provides analysis, report and strategy studies on the business and investment environment of the province.
- Provides information to investors and guides them.
- Cooperates with relevant institutions and organizations in order to improve business and investment environment.
- Tracks investments.
- Introduces the business and investment environment of the province and attracts investors.
- Regarding state aids, it does transactions specified in the relevant legislation.
- Monitors and coordinates the authorization and licensing transactions of investors and other administrative affairs and transactions on behalf of the agency’s board of directors in order to finalize them with the relevant authorities.
- Performs information and reporting activities.

**TRANSPORTATION**

- **3 HOURS TO**
  - BRUSSELS

- **2,5 HOURS TO**
  - İSTANBUL

- **1,5 HOURS TO**
  - ANKARA

- **2 HOURS TO**
  - GEMPORT

**HIGH COMPATITIVE SECTORS**

- MACHINERY METAL INDUSTRY
- RAILWAY SYSTEMS
- CERAMICS

**EMERGING SECTORS**

- AVIATION
- FOOD INDUSTRY
- MINING
- ANIMATION
- AUTOMOTIVE INDUSTRY
- TOURISM
Eskişehir’s Share in National Production (%)

- Aircraft Engine: 100%
- Diesel Locomotive: 100%
- Compressor (Cooler): 100%
- Borax (Share in all World Reserves): 73%

Eskişehir’s Sectors with the Highest Employment Share in National Production (%)

- Other Transportation Vehicles Manufacturing: 7.96%
- Electrical Equipment Manufacturing: 5.52%
WHY ESKIŞEHİR?

- Excellent infrastructure facilities,
- Turkey’s largest and best Organized Industry Zone
- Culture and experience of industrialization that surpasses a century
- Diversity in sectoral industry
- Environmentally conscious, planned, innovative, export-oriented industrialization approach
- A strong Technology Development Zone
- Due to the intersection of road and rail links, effective transportation network

- Closeness to market
- High urbanization rate and high-quality standard of life
- Advanced social and cultural life
- Eligible life costs
- Ease of doing business
- Closeness to major ports
- Advanced main and subsidiary industry cooperation
- Advanced universities and educational institutions
- Qualified, educated, cheap labor force

CLUSTERS

- Eskişehir Aviation Cluster
- Eskişehir Rail Systems Cluster
- Eskişehir Mining Cluster
- Eskişehir Bilecik Kütahya Ceramic Business Cluster

LIVEABILITY RANKING

- The highest rate of higher education
- The third liveable city

Export and Import of Eskişehir (Million USD)
## Exports of Eskişehir by Countries (2017)

<table>
<thead>
<tr>
<th>Countries</th>
<th>Share in Total Export (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>USA</td>
<td>33,1</td>
</tr>
<tr>
<td>Germany</td>
<td>9,8</td>
</tr>
<tr>
<td>France</td>
<td>8,4</td>
</tr>
<tr>
<td>Austria</td>
<td>3,9</td>
</tr>
<tr>
<td>Romania</td>
<td>3,5</td>
</tr>
</tbody>
</table>

Source: Turkish Statistical Institute

## Imports of Eskişehir by Countries (2017)

<table>
<thead>
<tr>
<th>Countries</th>
<th>Share in Total Import (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>USA</td>
<td>25,5</td>
</tr>
<tr>
<td>France</td>
<td>9,3</td>
</tr>
<tr>
<td>Spain</td>
<td>8,7</td>
</tr>
<tr>
<td>Germany</td>
<td>7,9</td>
</tr>
<tr>
<td>China</td>
<td>7,7</td>
</tr>
</tbody>
</table>

Source: Turkish Statistical Institute

## Foreign Capital Companies in Eskişehir by Countries (2017)

<table>
<thead>
<tr>
<th>Country with Dominant Capital</th>
<th>Number of Companies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Germany</td>
<td>26</td>
</tr>
<tr>
<td>Iran</td>
<td>11</td>
</tr>
<tr>
<td>Italy</td>
<td>9</td>
</tr>
<tr>
<td>Belgium</td>
<td>8</td>
</tr>
<tr>
<td>Spain</td>
<td>7</td>
</tr>
</tbody>
</table>

Source: Ministry of Economy
Bursa Eskişehir Bilecik Development Agency (BEBKA)
Eskişehir Investment Support Office
Hoşnudiye Mh. 732. Sk. No: 44/4 Efe Plaza B Blok 2.Kat
Tepebaşı/Eskişehir TÜRKİYE
T. +90 224 211 13 27 / 200 • F. +90 222 231 31 24